

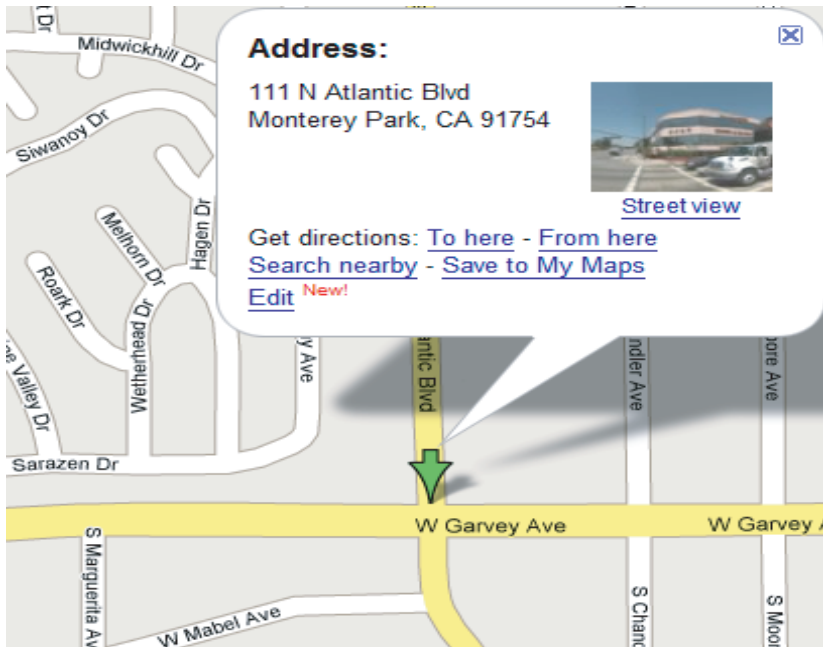
# August General Meeting

Topic :

## Assets Conservation Strategies

Outlines:

1. Why should you need an Assets Conservation Strategies
2. How assets are transferred at death
3. Gift and Estate Tax applicable exclusion amount by years
4. How to use gifting, living trust and life insurance trust to reduce your estate taxes. (with case study)
5. why you need a power of attorney for financial and healthcare decision
6. Major difference between citizen and non-citizen in estate planning strategy



### Empress Harbour

111 N. Atlantic Blvd. 3rd Floor  
Monterey Park, CA

Aug. 13 2008 (Wednesday)

Registration: 6:30PM ~ 7:00PM

Dinner: 7PM start dinner

PLEASE BE ON TIME

Speaker: 8:00PM ~ 8:45PM

Q & A Session: 8:45PM ~ 9:00PM

Free for CAREPA members,  
\$20 for guests.

LULU WANG, Executive Board of Director of  
“Mont Jade Technology & Science Association of Southern California

